

Tax Shelter Plan Providers (403)b

Eligibility:	<ul style="list-style-type: none"> Faculty and Administrative and Staff (Full Time & Part Time) 	
Contributions:	<ul style="list-style-type: none"> Contributions are allocated into the account of your choice, established in your name. You decide how to allocate all contributions among the investment funds & providers 	
How to Enroll and changes:	<ul style="list-style-type: none"> Execute a contract with a provider from the list below Go to my.fiu.edu and fill out the Voluntary Retirement Contribution Form (<i>Human Resources Self Service - Employee Self Service - Employee Resources - Employee Forms - Benefits Forms - Retirement Voluntary Contribution</i>) 	
Company Name	Agent	Phone Number
AXA Customer Service: (866) 401- 3030	Andrew Jimenez Jose David Gonzalez Marcos Gutierrez	(305) 670-7616 Andrew.jimenez@axa-advisors.com (786) 303-6416 Jose.gonzalez3@axa-advisors.com (786) 973-6156 Marcos.gutierrez@axa-advisors.com
FIDELITY INVESTMENTS	Customer Service	(800) 343-0860
MetLife	Richard Akirmaian Customer Service	(954) 434-0351 rakirmaian@financialguide.com (800) 560-5001
TIAA-CREF	Sharon Mohan Hope Glashen Alberto Segovia	(561) 393-1310 smohan@tiaa.org (561) 393-1330 hope.glashen@tiaa.org (305) 921-6826 Alberto.Segovia@tiaa.org
T. ROWE PRICE	Customer Service:	(800) 492-7670
VALIC	Jim Hopley Mark Braginsky Customer Service	(305) 213-8895 jim.hopley@valic.com (305) 240-2451 mark.barginsky@valic.com (800) 448-2542
VANGUARD GROUP	Customer Service	(800) 662-2003
VOYA / JEFFERSON / SYMETRA	Kevin Cox Greg Sokolow Alberto Pontonio Local Office	(954) 200-9399 kcox@gaboragency.com (305) 761-3532 greg@gaboragency.com (305) 348-7676 apontonio@gaboragency.com (305) 348-8222; Fax (305)348-8275

Deferred Compensation Plan (457)

Eligibility:	<ul style="list-style-type: none"> Faculty and Administrative and Staff (Full Time & Part Time) 	
Contributions:	<ul style="list-style-type: none"> Contributions are allocated into the account of your choice, established in your name. You decide how to allocate all contributions among the investment funds & providers 	
How to Enroll and Changes:	<ul style="list-style-type: none"> Enrollments and Changes are processed directly with the vendor 	
Company Name	Agent	Phone Number
Charles Schwab (Enrollment with Nationwide)	Customer Service	(888) 393-7272
Empower (Formerly Great West)	Customer Service	(800) 444-9412
Nationwide	Customer Service	(800) 949-4457
T. Rowe Price	Customer Service	(800) 893-0269
VALIC	Customer Service	(800) 467-3726
VOYA	Customer Service	(800) 282-6295