Tax Shelter Plan Providers (403)b

Eligibility:
- Faculty and Administrative and Staff (Full Time & Part Time)

Contributions:
- Contributions are allocated into the account of your choice, established in your name.
- You decide how to allocate all contributions among the investment funds & providers

How to Enroll and changes:
- Execute a contract with a provider from the list below
- Go to my.fiu.edu and fill out the Voluntary Retirement Contribution Form (Human Resources Self Service - Employee Self Service - Employee Resources - Employee Forms - Benefits Forms - Retirement Voluntary Contribution)

Company Name | Agent | Phone Number
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AXA Customer Service: (866) 401- 3030 | Andrew Jimenez Jose David Gonzalez Marcos Gutierrez | (305) 670-7616 Andrew.jimenez@axa-advisors.com (786) 303-6416 Jose.gonzalez3@axa-advisors.com (786) 973-6156 Marcos.gutierrez@axa-advisors.com
FIDELITY INVESTMENTS | Customer Service | (800) 343-0860
MetLife | Richard Akirmaian Customer Service | (954) 434-0351 rakirmaian@financialguide.com (800) 560-5001
TIAA-CREF | Sharon Mohan Hope Glashen Alberto Segovia | (561) 393-1310 smohan@tiaa.org (561) 393-1330 hope.glashen@tiaa.org (305) 921-6826 Alberto.Segovia@tiaa.org
T. ROWE PRICE | Customer Service | (800) 492-7670
VALIC | Jim Hopler Mark Braginsky Customer Service | (305) 213-8895 jim.hopler@valic.com (305) 240-2451 mark.barginsky@valic.com (800) 448-2542
VANGUARD GROUP | Customer Service | (800) 662-2003
VOYA / JEFFERSON / SYMETRA | Kevin Cox Greg Sokolow Alberto Pontonio Local Office | (954) 200-9399 kcox@gaboragency.com (305) 761-3532 greg@gaboragency.com (305) 348-7676 apontonio@gaboragency.com (305) 348-8222; Fax (305)348-8275

Deferred Compensation Plan (457)

Eligibility:
- Faculty and Administrative and Staff (Full Time & Part Time)

Contributions:
- Contributions are allocated into the account of your choice, established in your name.
- You decide how to allocate all contributions among the investment funds & providers

How to Enroll and Changes:
- Enrollments and Changes are processed directly with the vendor

Company Name | Agent | Phone Number
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Charles Schwab (Enrollment with Nationwide) | Customer Service | (888) 393-7272
Empower (Formerly Great West) | Customer Service | (800) 444-9412
Nationwide | Customer Service | (800) 949-4457
T. Rowe Price | Customer Service | (800) 893-0269
VALIC | Customer Service | (800) 467-3726
VOYA | Customer Service | (800) 282-6295